

24 December 2012

Manager, Company Announcements
ASX Limited
Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Lifestyle Communities Limited ACN 078 675 153 (**the Company**) announced on Tuesday, 20 November 2012 a placement to sophisticated and professional investors to raise approximately \$3 million (**Placement**) and non-renounceable entitlement offer to eligible shareholders to raise approximately \$33.5 million.

On 24 December 2012, the Company issued shares to participants in the Placement.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 The Company issued ordinary shares to investors in the Placement without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Yours faithfully



Geoff Hollis
Company Secretary